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ATTORNEYS FOR
GULF STATES TOYOTA, INC.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
LUBBOCK DIVISION**

In re:

REAGOR-DYKES MOTORS, LP, et al.

Debtors,

**Case No. 18-50214-rlj-11
Jointly Administered**

WITNESS AND EXHIBIT LIST

TO THE HONORABLE ROBERT L. JONES
UNITED STATES BANKRUPTCY JUDGE

Gulf States Toyota, Inc. (the “GST”), respectfully submits this Witness and Exhibit List in connection with the hearing on the *Debtor’s Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Overbid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All the Assets of the Debtors, Free and Clear of All Liens, Claims, Encumbrances and Interests; and (IV) Granting Related Relief* (the “Motion”); scheduled in this case for **October 5, 2018, at 10:00 a.m.**, in the Courtroom of the Honorable Robert L. Jones,

located at Room 314, U.S. Courthouse, 1205 Texas Avenue, Lubbock, TX 79401 (the "Hearing"), and respectfully designates the following witnesses and exhibits:

WITNESSES

1. A representative of the Debtor;
2. Any witness designated or called by another other party; and
3. Impeachment or rebuttal witnesses.

EXHIBITS

Exhibit No.	Document	Offered	Admitted
1	<i>Toyota Dealer Agreement</i>		
2.	<i>Standard Provisions to the Toyota Dealer Agreement</i>		
3.	<i>Extension letters dated October 20, 2017 and April 15, 2018</i>		

GST reserves the right to amend or supplement this Witness and Exhibit List at any time prior to the Hearing.

Dated: October 2, 2018

Respectfully submitted,

BONDS ELLIS EPPICH SCHAFER JONES LLP

/s/ H. Brandon Jones
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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing was served electronically through the Court's ECF system this 2nd day of October, 2018, to all parties requesting notice pursuant to Bankruptcy Rule 2002, and via email to the parties listed below:

United States Trustee (exhibits included)
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Room 976
Dallas, TX 75242
Stephen.McKitt@usdoj.gov

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/s/ H. Brandon Jones
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